



PATIENT NAME: _____ DATE: _____

DATE OF BIRTH: _____ REFERRING PROVIDER: _____

REFERRING PROVIDER PRACTICE NAME: _____

SPECIALTY (endocrinology, Primary care...etc): _____

REFERRING PROVIDER PHONE: _____ PROVIDER FAX: _____

PATIENT ALLERGIES

| DRUG & SUPPLEMENT ALLERGIES | ALLERGIC REACTION |
|-----------------------------|-------------------|
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PLEASE ATTACH A COPY OF:

1. Facesheet
2. Current Medication List
3. Current H&P (Or something that shows active diagnosis)
4. Last Visit Note

REASON FOR REFERRAL (Check all that apply)

| REASON | Check all that apply | COMMENTS |
|---|------------------------------|----------|
| Understanding medications (indications, dose, timing, side effects) | <input type="checkbox"/> Yes | |
| Setting up medications for successful administration | <input type="checkbox"/> Yes | |
| Insulin management (dosing, administration, side effects) | <input type="checkbox"/> Yes | |
| Identification and management of high and low blood sugar | <input type="checkbox"/> Yes | |
| Nutrition (macronutrients, counting carbs, caloric and hydration needs) | <input type="checkbox"/> Yes | |
| Weight loss | <input type="checkbox"/> Yes | |
| Meal planning | <input type="checkbox"/> Yes | |
| Grocery shopping lists and education | <input type="checkbox"/> Yes | |
| Fitness recommendations and implementation | <input type="checkbox"/> Yes | |
| High blood pressure (medication adherence, diet, exercise recommendations and goal setting) | <input type="checkbox"/> Yes | |
| High cholesterol/heart disease (medication adherence, diet, exercise recommendations and goal setting) | <input type="checkbox"/> Yes | |
| Other: | <input type="checkbox"/> Yes | |

The following MUST be signed by the referring Physician, NP, PA:

Health Provider Name (Print): _____

Health Provider Signature: _____ Date: _____